

1 AMY L. O'NEILL (SBN 294458)
2 **KING & SPALDING LLP**
3 621 Capitol Mall, Suite 1500
4 Sacramento, CA 95814
5 Telephone: (916) 321-4800
6 Facsimile: (916) 321-4900
7 Email: aoneill@kslaw.com

8 Attorney for Plaintiff
9 *Riverside Healthcare System, L.P.*

10 **UNITED STATES DISTRICT COURT**
11 **CENTRAL DISTRICT OF CALIFORNIA - EASTERN DIVISION**
12

13
14 RIVERSIDE HEALTHCARE SYSTEM,
15 L.P., dba RIVERSIDE COMMUNITY
16 HOSPITAL,

17 Plaintiff,

18 vs.

19 APEX MANAGEMENT GROUP I,
20 INC. dba APEX MANAGEMENT
21 GROUP, an Illinois corporation;
22 ANALYTIC ALTERNATIVE, LLC dba
23 APEX MANAGEMENT GROUP, an
24 Illinois corporation; MULTIPLAN INC.,
25 a Delaware corporation; REGIONAL
26 CARE, INC., a Nebraska corporation;
27 and DOES 1 through 10, inclusive,

28 Defendants.

Case No. 5:24-CV-00273-MRA-DTB

**[PROPOSED] STIPULATED
PROTECTIVE ORDER**

District Judge Monica Ramirez Almadani

First Amended Complaint Filed: March
20, 2024

1 Disclosure and discovery activity in this action are likely to involve production
2 of confidential or private information, including patient health information, for which
3 special protection from public disclosure and from use for any purpose other than
4 prosecuting this litigation may be warranted. Accordingly, the parties hereby stipulate
5 to and petition the court to enter the following Stipulated Protective Order (the “Order”).
6
7 The parties acknowledge that this Order does not confer blanket protections on all
8 disclosures or responses to discovery and that the protection it affords from public
9 disclosure and use extends only to the limited information or items that are entitled to
10 confidential treatment under the applicable legal principles. The parties further
11 acknowledge that this Order does not entitle them to file confidential information under
12 seal; Civil Local Rule 79-5 sets forth the procedures that must be followed and the
13 standards that will be applied when a party seeks permission from the court to file
14 material under seal. Accordingly, during the course of the above-captioned action (the
15 “Proceeding”) this Order and its terms shall govern the handling of Confidential
16 Information received through discovery in the Proceeding.
17
18
19
20

21 **1. Good Cause Statement.**

22 This action is likely to involve protected health information and medical
23 documentation as well as proprietary financial and business information for which
24 special protection from public disclosure and from use for any purpose other than
25 prosecution of this action is warranted. Such confidential and proprietary materials and
26 information consist of, among other things, confidential business or financial
27
28

1 information, information regarding confidential business practices, medical records,
2 information otherwise generally unavailable to the public, or which may be privileged
3 or otherwise protected from disclosure under state or federal statutes, court rules, case
4 decisions, or common law. Accordingly, to expedite the flow of information, to
5 facilitate the prompt resolution of disputes over confidentiality of discovery materials,
6 to adequately protect information the parties are entitled to keep confidential, to ensure
7 that the parties are permitted reasonable necessary uses of such material in preparation
8 for and in the conduct of trial, to address their handling at the end of the Proceeding,
9 and serve the ends of justice, a protective order for such information is justified in this
10 matter. It is the intent of the parties that information will not be designated as
11 confidential for tactical reasons and that nothing be so designated without a good faith
12 belief that it has been maintained in a confidential, non-public manner, and there is good
13 cause why it should not be part of the public record of this case.
14
15
16
17
18

19 **2. Scope of Protection.**

20 This Order shall govern any record of information produced in this case and
21 designated pursuant to this Order, including all designated deposition testimony, all
22 designated testimony taken at a hearing or other proceeding, all designated deposition
23 exhibits, documents and other discovery materials, whether produced informally or in
24 response to requests for production of documents or other formal methods of discovery.
25 This Order shall apply to the parties and to any nonparty from whom discovery may be
26 sought who desires the protection of this Order.
27
28

1 The Parties may produce certain Confidential Information, as defined below, for
2 use in the Proceeding subject to the terms of this Order. This Order, or any agreement
3 thereto, shall not be deemed a waiver of any Party's right to object to any discovery
4 requests on any grounds or to dispose of any objections.
5

6 Pursuant to 45 C.F.R. § 164.512 and this Order, the Parties are authorized to
7 receive, subpoena, transmit, or disclose Protected Health Information ("PHI"), as
8 defined below, concerning the medical claims, including underlying services, at issue
9 in this Proceeding, subject to the terms of this Order.
10

11 **3. Definitions.**

12 The term **Confidential Information** shall mean confidential and/or proprietary
13 financial, business, health, or medical information, including commercially sensitive or
14 proprietary information and protected health information and/or medical record
15 information deemed private under state and federal laws, as applicable, including but
16 not limited to the Health Insurance Portability and Accountability Act of 1996 and
17 regulations promulgated thereunder ("HIPAA"). The term Confidential Information
18 shall not apply to any material or document which has been made public, or which is
19 accessible by the public.
20

21 The term **Confidential Health Information** shall constitute a subset of
22 Confidential Information, and shall be designated as "CONFIDENTIAL" and subject
23 to all other terms and conditions governing the treatment of Confidential Information.
24 Confidential Health Information shall mean information supplied in any form, or any
25
26
27
28

1 portion thereof, that identifies an individual or subscriber in any manner and relates to
2 the past, present, or future care, services, or supplies relating to the physical or mental
3 health or condition of such individual or subscriber, the provision of health care to such
4 individual or subscriber, or the past, present, or future payment for the provision of
5 health care to such individual or subscriber. Confidential Health Information shall
6 include, but is not limited to, claim data, claim forms, grievances, appeals, or other
7 documents or records that contain any patient health information required to be kept
8 confidential under any state or federal law, including 45 C.F.R. Parts 160 and 164
9 promulgated pursuant to HIPAA (see 45 C.F.R. §§ 164.501 & 160.103), and includes
10 but is not limited to the following subscriber, patient, or member identifiers:
11
12
13

- 14 a. names;
- 15 b. all geographic subdivisions smaller than a State, including street
16 address, city, county, precinct, and zip code;
- 17 c. all elements of dates (except year) for dates directly related to an
18 individual, including birth date, admission date, discharge date,
19 age, and date of death;
- 20 d. telephone numbers;
- 21 e. fax numbers;
- 22 f. electronic mail addresses;
- 23 g. social security numbers;
- 24 h. medical record numbers;
- 25 i. health plan beneficiary numbers;
- 26 j. account numbers;
- 27
28

- k. certificate/license numbers;
- l. vehicle identifiers and serial numbers, including license plate numbers;
- m. device identifiers and serial numbers;
- n. web universal resource locators (“URLs”);
- o. internet protocol (“IP”) address numbers;
- p. biometric identifiers, including finger and voice prints;
- q. full face photographic images and any comparable images; and/or
- r. any other unique identifying number, characteristic, or code.

The term **Technical Advisor** shall refer to any person who is not a party to this action or not presently employed by the receiving party or a company affiliated through common ownership, who has been designated by the receiving party to receive another party’s Confidential Information, including Confidential Health Information. Each party’s Technical Advisors shall be limited to such person as, in the judgment of that party’s counsel, are reasonably necessary for development and presentation of that party’s case. These persons include outside experts or consultants retained to provide technical or other expert services such as expert testimony or otherwise assist in trial preparation.

The term **PHI** shall constitute a subset of Confidential Information, and is defined by HIPAA and the regulations promulgated thereunder. See 45 C.F.R. parts 160 and 164. All PHI disclosed under this Order must be designated as Confidential Information under paragraph 4 below. This Order does not authorize the disclosure of PHI under any other circumstances.

1 **4. Designation of Information.**

2 Any document or electronically stored information produced in discovery may
3
4 be designated as Confidential Information by marking it as “CONFIDENTIAL” or
5 otherwise identifying the information as Confidential Information at the time of
6 production. The Parties may also designate certain Confidential Information as
7
8 “ATTORNEYS’ EYES ONLY,” subject to paragraph 5. Such designation shall be
9 made at the time that copies are furnished to a party conducting discovery, or when such
10 documents are otherwise disclosed.
11

12 The Parties may designate information disclosed at a deposition as
13 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY” by indicating on the record at
14 the deposition that a specific portion of testimony is so designated and subject to the
15 terms of this Order or, alternatively, by any Party within 30 days of receipt of the
16 deposition transcript. No person shall attend a portion of a deposition that has been
17 designated on the record as “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY” or
18 that discusses or utilizes documents or information previously designated as
19 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY” unless such person is qualified
20 by this Order to have access to such information. The court reporter shall stamp the
21 portions of deposition testimony designated as containing Confidential Information as
22 “CONFIDENTIAL – SUBJECT TO PROTECTIVE ORDER,” or “ATTORNEYS’
23 EYES ONLY – SUBJECT TO PROTECTIVE ORDER,” and access thereto shall be
24 limited as provided herein. Furthermore, Confidential or Attorneys’ Eyes Only
25
26
27
28

1 Information shall not lose its character because it is designated as an exhibit to a
2 deposition (if any), regardless of whether the deposition or deposition transcript itself
3 is later designated, in whole or part, as “CONFIDENTIAL” or “ATTORNEYS’ EYES
4 ONLY.” To allow for possible designations of testimony as “CONFIDENTIAL” or
5 “ATTORNEYS’ EYES ONLY” the Parties shall treat all testimony as
6 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY” for 30 days from the date of
7 transmission of the deposition transcript.
8
9

10 **5. Limitations on Designation of Confidential Information as Attorneys’**
11 **Eyes Only.**

12 **I.** Nothing shall be designated as Attorneys’ Eyes Only information except
13 information of the most sensitive nature which, if disclosed to persons of expertise in
14 the area, would reveal significant technical or business advantages of the producing or
15 designating party or of a non-party, and, which includes as a major portion, subject
16 matter that is believed to be unknown to the opposing party or parties, or any of the
17 employees of the corporate parties.
18
19

20 **6. Specific Provisions Concerning Disclosure of PHI.**

21
22 Upon receipt of any PHI disclosed between the Parties during the course of this
23 Proceeding, the receiving Party shall take all measures necessary for protecting the PHI
24 from unauthorized disclosure as required under both state and federal law including, but
25 not limited to, 45 C.F.R. § 164.500, *et seq.*, and any other relevant state or federal law.
26 Notwithstanding any other provisions of this Order, neither party shall be entitled to
27
28

1 receive the following information below:

- 2
- 3 a. Non-party individual information relating in any way to the
- 4 human immunodeficiency virus (HIV) or acquired
- 5 immunodeficiency syndrome (AIDS), including but not
- 6 limited to evidence that an HIV test was performed, test
- 7 results, and any diagnoses.
- 8
- 9 b. Non-party individual information relating to diagnosis,
- 10 evaluation, or treatment of any mental or emotional
- 11 condition or disorder, including alcoholism or drug
- 12 addiction.
- 13
- 14 c. Non-party individual information relating to genetic testing,
- 15 defined as a presymptomatic laboratory test that analyzes
- 16 the individual's DNA, RNA, proteins, or chromosomes and
- 17 is performed to identify any genetic variation, composition,
- 18 or alteration that is associated with the individual's having
- 19 a predisposition for developing or being a carrier of a
- 20 clinically recognized disease, disorder, or syndrome.
- 21
- 22 d. Non-party individual information to the extent that the
- 23 disclosure of such information would be inconsistent with
- 24 any relevant state laws or regulations protecting the privacy
- 25 or confidentiality of such information; provided, however,
- 26 that nothing herein shall prevent either party from seeking
- 27 further orders from the Court in order to comply with
- 28 individual state requirements, as may be necessary and
- appropriate as the case progresses.

7. The Parties' Right to Use Confidential Information.

Nothing in this Order shall be construed to limit in any way the right of a Party or its affiliates to use any Confidential Information that it produced (to the other Party) for any purpose that state and federal law would otherwise permit. The Parties must comply with Local Rule 79-5 for purposes of submitting any proposed Confidential Information to the Court.

1 In the event that any receiving Party's briefs, memoranda, discovery requests, or
2 other papers of any kind which are served or filed include another Party's Confidential
3 or Attorneys' Eyes Only Information, the papers shall be appropriately designated
4 "CONFIDENTIAL" or "ATTORNEYS' EYES ONLY" and shall be treated
5 accordingly.
6

7
8 Nothing in this Order prevents a Party from de-identifying PHI to prevent
9 unnecessary disclosure where appropriate in the Party's discretion.
10

11 **8. Restrictions on Disclosure.**

12 All Confidential Information, including but not limited to PHI, *other than*
13 Confidential Information designated as Attorneys' Eyes Only, produced or disclosed by
14 the Parties in this Proceeding shall be subject to the following restrictions:
15

- 16 a. such documents, information, and things shall be used only for the
17 purpose of this specific Proceeding and in any subsequent judicial
18 proceedings directly arising out of this Proceeding (i.e., appeals),
19 to the extent the parties take all steps to protect the confidentiality
20 of Confidential Information, including but not limited to filing
under seal, consistent with applicable court rules, and not for any
other purpose whatsoever;
- 21 b. such documents, information, and things shall not be shown or
22 communicated in any way inconsistent with this Order or to
23 anyone other than "Qualified Persons," defined below, which
24 persons receiving Confidential Information shall not make further
disclosure to anyone except as allowed by this Order; and
- 25 c. no one except Qualified Persons identified in paragraph 10 shall be
26 provided copies of any Confidential Information, and such
27 Qualified Persons shall hold such information received from the
28 disclosing Party in confidence, shall use the information only for
purposes of this Proceeding, and in any judicial proceedings

1 directly arising out of this Proceeding, to the extent the parties take
 2 all steps to protect the confidentiality of Confidential Information,
 3 including but not limited to filing under seal, consistent with
 4 applicable court rules, and for no other action, and shall not use it
 5 for any business or other commercial purpose, and shall not
 6 disclose it to any person, except as hereinafter provided.

7 **9. Additional Restrictions on Disclosure of Confidential**
 8 **Information Designated as Attorneys' Eyes Only.**

9 **II.** Notwithstanding the provisions of paragraph 8, all Confidential
 10 Information designated as Attorneys' Eyes Only produced or disclosed by the Parties
 11 shall be subject to the following restrictions:

- 12 a. such documents, information and things shall be used only for the
 13 purpose of this Proceeding and in any judicial proceedings directly
 14 arising out of this Proceeding (i.e., appeals), to the extent the
 15 parties take all steps to protect the confidentiality of Confidential
 16 Information, including but not limited to filing under seal,
 17 consistent with any applicable court rules, and not for any other
 18 purpose whatsoever, including, but not limited to, for any business
 19 purposes or for competitive advantage;
- 20 b. such documents, information and things shall not be shown or
 21 communicated in any way inconsistent with this Order or to
 22 anyone other than Qualified Persons identified in paragraphs 9(a),
 23 9(b), 9(c), 9(d), 9(g) and 9(h) below, which persons receiving
 24 Confidential Information shall not make further disclosure to
 25 anyone except as allowed by this Order;
- 26 c. such documents, information and things shall be maintained only
 27 at the offices of such Qualified Persons identified in paragraphs
 28 9(a), 9(b), 9(c), and 9(d) and only working copies shall be made of
 such documents; and
- d. no one except Qualified Persons identified in paragraphs 9(a), 9(b),
 9(c), 9(d), 9(g) and 9(h) shall be provided copies of any Attorneys'
 Eyes Only Confidential Information, except that persons in
 paragraphs 9(g) and 9(h) shall not maintain copies of such
 Attorneys' Eyes Only Confidential Information in their

possession.

10. Qualified Persons.

“Qualified Persons” means:

- a. the judge assigned to this Proceeding, any other judge with jurisdiction over this Proceeding or any appeal hereof, including any authorized personnel of such persons, and any mediator selected or agreed-upon by the Parties or assigned in connection with this Proceeding;
- b. all Court personnel;
- c. counsel for the Parties, employees of such counsel (including individuals employed at the law firms of the Parties’ respective counsel), and in-house counsel and legal staff (e.g., paralegals);
- d. independent third parties retained by counsel or the Parties to provide support services in connection with this Proceeding, whose access to Confidential Information counsel or the Party employing them deems necessary for the purposes of preparation, pre-hearing discovery and proceedings, final hearing, appeal, settlement, or administration of this Proceeding;
- e. Technical Advisors, third parties retained by counsel for a Party or by a Party as consulting experts or testifying expert witnesses, if any, whose access to Confidential Information counsel or the Party employing them deems necessary for the purposes of preparation, pre-hearing discovery, and proceedings, final hearing, appeal, settlement, or administration of this Proceeding;
- f. any present employee of a named Party, or its affiliate(s), to this Proceeding whose access to Confidential Information counsel or the Party employing them deems is necessary for purposes of preparation, discovery, mediation, hearing, appeal, settlement, or administration of this Proceeding;
- g. any past employee of a named Party, or its affiliate(s), to this Proceeding whose access to Confidential Information counsel or the Party employing deems necessary for purposes of preparation, pretrial discovery, and proceedings, trial, appeal, settlement, or

administration of this Proceeding;

- h. court reporters, video equipment operators at depositions, including any authorized personnel of such persons;
- i. witnesses who are appearing for deposition or other testimony in this Proceeding, voluntarily or pursuant to a validly issued subpoena, and potential witnesses and persons with knowledge of relevant facts who are preparing for testimony or who assisted the attorneys preparing the case for further investigation and/or final hearing;
- j. clerical or ministerial service providers, including outside copying services or litigation support personnel, retained by a Party's counsel to assist such counsel in connection with this Proceeding; or
- k. any other person by Order of the Court after notice to all Parties and opportunity to be heard, or as agreed between the Parties, except that the PHI shall only be disclosed in accordance with this Order or further Order of the Court.

11. Acknowledgment.

Before receiving any Confidential Information designated by the opposing party, any Qualified Person, except the judge and Court personnel, identified in paragraph 10 to whom the opposing Party's Confidential Information is shown or to whom information contained in such materials is to be revealed (other than the individuals identified in sub-paragraphs 9(a), (b), and (e)) shall first be required to agree in writing to be bound by the terms of this Order, in the form attached as Exhibit A to this Order. Counsel employing such persons or making such disclosure to such persons shall retain a copy of that signed, written agreement for each person. As to each person to whom any Confidential Information, or information contained in Confidential Information, is

1 revealed or shown pursuant to this Order, such information may be used only for
2 purposes of this Proceeding and in any judicial proceedings directly arising out of this
3 Proceeding, to the extent the parties take all steps to protect the confidentiality of
4 Confidential Information, including but not limited to filing under seal, consistent with
5 applicable court rules, and may not be used for any other purpose.
6

7
8 **12. Inadvertent Production or Failure to Designate Confidential or**
9 **Attorneys' Eyes Only Information.**

10 In the event that a Party inadvertently produces Confidential Information, without
11 the required "CONFIDENTIAL" or "ATTORNEYS' EYES ONLY" designation, the
12 producing Party shall contact the receiving Party as promptly as reasonably possible
13 after the discovery of the inadvertent production, and inform the receiving Party in
14 writing of the inadvertent production without a "CONFIDENTIAL" or
15 "ATTORNEYS' EYES ONLY" designation and the specific material at issue. Such
16 inadvertent or unintentional disclosure shall not be deemed a waiver in whole or in part
17 of the producing Party's claim of confidentiality, either as to specific documents and
18 information disclosed or on the same or related subject matter.
19

20
21
22 Upon receipt of such notice, the receiving Party shall treat the material identified
23 in the notice as Confidential or Attorneys' Eyes Only Information under this Order,
24 subject to the provisions regarding any challenges, if any, to its confidential nature
25 under paragraph 14. Following such notice of an inadvertent production, the producing
26 Party may also substitute any documents that were inadvertently or unintentionally
27
28

1 produced without the “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY”
2 designation for documents containing such designation. Upon such a request for
3 substitution, the receiving Party must return the undesignated Confidential or
4 “Attorneys’ Eyes Only” Information to the producing Party within fourteen (14) days.
5

6 **13. Inadvertent Disclosure.**
7

8 In the event of an inadvertent disclosure of another Party’s Confidential or
9 Attorneys’ Eyes Only Information to a non-Qualified Person, the Party making the
10 inadvertent disclosure shall promptly upon learning of the disclosure: (i) notify the
11 person to whom the disclosure was made that it contains Confidential or Attorneys’
12 Eyes Only Information subject to this Order; (ii) make all reasonable efforts to preclude
13 dissemination or use of the Confidential or Attorneys’ Eyes Only Information by the
14 person to whom disclosure was inadvertently made including, but not limited to,
15 obtaining all copies of such materials from the non-Qualified Person; and (iii) notify
16 the producing Party of the identity of the person to whom the disclosure was made, the
17 circumstances surrounding the disclosure, and the steps taken to ensure against the
18 dissemination or use of the information.
19

20 If a Party or Non-Party inadvertently discloses information, including but not
21 limited to attorney-client communications, protected work product or other privileged
22 information, such inadvertent disclosure shall in no way prejudice or otherwise
23 constitute a waiver of any such protection, privilege or immunity. The Party or Non-
24 Party that made the inadvertent disclosure shall promptly notify each receiving Party of
25
26
27
28

1 the inadvertent disclosure in accordance with Rule 26(b)(5)(B) of the Federal Rules of
2 Civil Procedure (a “Clawback Request”). Upon receiving a Clawback Request, each
3 receiving Party shall promptly return the inadvertently disclosed information and make
4 no further use of it or any copies of or summaries created from the inadvertently
5 disclosed information, even if the receiving Party disputes the claim of privilege or
6 immunity. The receiving Party shall return any storage media containing electronic
7 copies of the allegedly protected, privileged or immune information upon receipt of a
8 replacement storage medium from the Party or Non-Party asserting the protection,
9 privilege or immunity. If the receiving Party asserts, in good faith, that the inadvertently
10 disclosed information is not protected by any protection, privilege or immunity, then
11 the Parties and/or non-Parties shall make reasonable attempts to confer and to resolve
12 their dispute in good faith. If, despite such efforts, the Parties and/or Non-Parties are
13 unable to reach agreement within seven calendar days of the Clawback Request, then
14 any Party or Non-Party may petition the court for appropriate relief.
15
16
17
18
19

20 **14. Burden of Proof and Challenges to Confidential Information.**

21 The Party designating information, documents, materials or items as
22 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY” bears the burden of
23 establishing confidentiality. Nothing in this Order shall constitute a waiver of any
24 Party’s right to object to the designation or non-designation of a particular document as
25 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY.” If a Party contends that any
26 document has been erroneously or improperly designated “CONFIDENTIAL” or
27
28

1 “ATTORNEYS’ EYES ONLY,” the document at issue shall be treated as Confidential
2 or Attorneys’ Eyes Only Information under this Order until (a) the Parties reach a
3 written agreement on the designation or (b) the Court issues an order ruling on the
4 designation. In the event that a Party disagrees with a Party’s designation of any
5 document or information as “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY,”
6 or disagrees with a Party’s failure to designate a document or information as
7 “CONFIDENTIAL” or “ATTORNEYS’ EYES ONLY,” the objecting Party shall
8 comply with Local Rules 37-1 and 37-2. In accordance with Local Rules 37-1 and 37-
9 2, the objecting Party shall advise counsel for the designating Party, in writing, of the
10 objection and identify the document or item with sufficient specificity to permit
11 identification. Within ten (10) days of receiving the objection, the designating Party
12 shall confer with counsel for the objecting party and advise whether the designating
13 Party will change the designation of the document or item. If this cannot be resolved
14 between the Parties, then the dispute may be presented to the Court by motion in strict
15 accordance with Local Rules 37-1 and 37-2. The Parties must present the dispute to the
16 Court through a joint stipulation in accordance with Local Rule 37-2.

17
18
19
20
21
22 **15. Confidentiality of Party’s Own Documents.**

23
24 Nothing herein shall affect the right of the designating Party to disclose to its
25 officers, directors, employees, attorneys, consultants or experts, or to any other person,
26 its own information. Such disclosure shall not waive the protections of this Order and
27 shall not entitle other Parties or their attorneys to disclose such information in violation
28

1 of it, unless by such disclosure of the designating Party the information becomes public
2 knowledge.
3

4 **16. Compulsory Disclosure to Third Parties.**

5 If a Party is subpoenaed in another action or proceeding or served with a court
6 order or other valid order seeking the Confidential or Attorneys' Eyes Only Information,
7 including but not limited to PHI, of a producing Party in this case, this section applies.
8 Unless prohibited by law or court proceedings from doing so, the receiving Party shall
9 give prompt written notice to counsel for the producing Party and allow the producing
10 Party an opportunity to oppose such subpoena or order, prior to the deadline for
11 complying with the subpoena or order. Further, nothing in this section authorizes the
12 production of PHI of the producing Party unless the subpoena or order received
13 otherwise complies with HIPAA and applicable state laws and regulations regarding
14 the production of Confidential Health Information. Notwithstanding the above, nothing
15 in this Order shall be construed as authorizing a party to disobey a lawful subpoena
16 issued in another action. No compulsory disclosure to third parties of information or
17 material exchanged under this Order shall be deemed a waiver of any claim of
18 confidentiality, except as expressly found by a court or judicial authority of competent
19 jurisdiction.
20
21
22
23
24

25 **17. Conclusion of the Proceeding.**

26 Within 60 (sixty) days of the conclusion of this Proceeding, whether by judgment,
27 award, settlement, or otherwise, counsel of record and each Party, person, and entity
28

1 who obtained Confidential, Attorneys' Eyes Only, or information designated
2 "CONFIDENTIAL" or "ATTORNEYS' EYES ONLY," shall assemble and return to
3 the producing Party all materials that reveal or tend to reveal information designated as
4 Confidential or Attorneys' Eyes Only Information, except all such materials
5 constituting work product of counsel. In the alternative, all such materials may be
6 destroyed or permanently deleted, with written certification of destruction or deletion
7 provided to the producing Party, except that a Party may retain Confidential or
8 Attorneys' Eyes Only Information generated by it. No originals or copies of any
9 Confidential or Attorneys' Eyes Only Information will be retained by any person or
10 entity to whom disclosure was made. However, subject to continuing restrictions on the
11 use of Confidential or Attorneys' Eyes Only Information set forth herein, counsel of
12 record and in-house counsel for the Parties are permitted to retain copies of all
13 documents filed in this Proceeding, all pleadings, all motions, all depositions and
14 hearing transcripts (and exhibits thereto), all exhibits admitted into evidence, and all
15 documents, things, copies and samples to the extent they include or reflect attorney
16 work product and are maintained consistently with counsel's ordinary file management
17 and/or document retention policies and/or those of counsel's firm. The provisions of
18 this paragraph shall not be binding to the extent that such provisions conflict with
19 applicable federal or state law.

20
21
22
23
24
25
26
27 **18. No Waiver or Modification.**

28 Nothing in this Order shall waive or modify any past, present, or future duty as

1 to confidentiality, if any, which may arise independently whether by contract or
2 otherwise.

3
4 **19. Non-Waiver of Privilege.**

5 The production of documents and information shall not constitute a waiver in this
6 Proceeding, or any other litigation, arbitration, proceeding, or matter, of any privilege
7 (including, without limitation, the attorney-client privilege or the attorney work product
8 privilege) applicable to the produced materials or for any other privileged or immune
9 materials containing the same or similar subject matter. This Order incorporates the
10 requirements of Federal Rule of Evidence 502(d) that any privilege that may have been
11 raised in documents produced in this Proceeding is not waived as a result of disclosure
12 of those documents in connection with this Proceeding. The fact of production of
13 privileged information or documents by any producing Party in this Proceeding shall
14 not be used as a basis for arguing that a claim of privilege or work product has been
15 waived in any other proceeding. Without limiting the foregoing, this Order shall not
16 affect the Parties' legal rights to assert privilege claims over documents in any other
17 proceeding.

18
19
20
21
22 **20. Non-Parties.**

23 Any non-party who produces documents or other information in response to
24 discovery requests or subpoenas in this Proceeding shall be entitled to the benefits and
25 protections of this Order and shall be entitled to seek additional protections.
26

27
28 The Parties agree that they will treat Confidential and Attorneys' Eyes Only

1 Information produced by non-parties according to the terms of this Order.

2 **21. Jurisdiction to Enforce Protective Order.**

3
4 Following the conclusion of this Proceeding, the Court will continue to have
5 jurisdiction to: (1) enforce this Order (including by sanctions as authorized by statute
6 or rule); (2) modify this Order; or (3) provide additional protection against discovery or
7 use of Confidential or “Attorneys’ Eyes Only” Information. This provision does not
8 limit any other remedies that may be available at law or in equity to protect against the
9 improper disclosure of Confidential or “Attorneys’ Eyes Only” Information.
10

11
12 **22. Future Orders.**

13 Nothing in this Order shall prohibit the Parties from seeking future orders of the
14 Court regarding the production or protection of these or other materials in the future.
15

16 **23. Binding Effect.**

17 This Order shall be binding upon the Parties and their attorneys, successors,
18 executors, personal representatives, administrators, heirs, legal representatives, assigns,
19 subsidiaries, divisions, employees, agents, independent contractors, or other persons or
20 organizations over which they have control.
21

22 **24. Ongoing Obligations.**

23
24 Insofar as the provisions of this Order restrict the disclosure and use of the
25 information protected by it, such provisions shall continue to be binding after the
26 conclusion of this Proceeding.
27
28

1 **IT IS SO ORDERED.**

2
3 DATED: May 1, 2024

A handwritten signature in black ink, appearing to read "David T. Bristow". The signature is fluid and cursive, with the first name "David" and last name "Bristow" clearly distinguishable.

4
5
6 Honorable David T. Bristow
United States Magistrate Judge

EXHIBIT A – AGREEMENT

I, _____, declare that:

1. My address is _____.
2. My current employer is _____ and the address of my present employment is _____.
3. My current occupation is _____.
4. I have received a copy of the Agreed Protective Order in this action. I have carefully read and understand the provisions of the Protective Order. I will comply with all of the provisions of the Protective Order and agree to be bound by the Protective Order.
5. I will hold in confidence, will not disclose to anyone not qualified under the Protective Order, and will use only for purposes of this action any Confidential Information or information designated as “CONFIDENTIAL” that is disclosed to me.
6. Promptly upon termination of this action, I will either return in full to the outside counsel for the party by whom I am employed or completely destroy all documents and things designated as “CONFIDENTIAL” that came into my possession and all documents and things that I have prepared relating thereto.
7. I understand that the obligations of this undertaking and the provisions of the Protective Order continue past the termination of this action.
8. I hereby submit to the jurisdiction of the United States District Court for the Central District of California for the purpose of enforcement of the Protective Order in this action.

Signature